



Wyse Advisors LLC

Wyse Advisors is a full-service restructuring and M&A firm who advises & navigates clients through distressed and special situation events.

## THE WYSE ADVANTAGE: **RESTRUCTURING**

Wyse Advisors is defined by its unwavering commitment to fostering collaboration during times of financial challenge. Our role as an experienced Chief Restructuring Officer is pivotal in orchestrating and navigating the many challenges faced by organizations in a transformational financial environment. Our restructuring services are customized to align precisely with your objectives, ensuring a seamless and successful transformation. With a dedicated and collaborative approach, we are focused on driving positive change and delivering lasting success, making Wyse Advisors the reliable partner to confidently navigate the complexities of restructuring.



### **Bankruptcy**

- Lead companies through contentious bankruptcy proceedings to minimize liabilities and maximize stakeholder value in times of distress
- Develop plans for in and out of court restructuring situations to achieve optimal outcomes for constituents



### **DIP Financing**

- Utilize our strong partnerships with lenders and investors to develop means to adjust a company's capital structure, unleashing liquidity for operations and maximize stakeholder value
- Leverage bankruptcy protection to reorganize the capital structure of the company



### **Asset Sales**

- Our M&A team will maximize stakeholder value through the divestiture of core and non-core assets
- Spearhead turnaround strategies to develop a competitive advantage for our clients



### **Flexible Engagement & Pricing Structure**

- Proven track record of implementing tailored solutions for middle market companies
- Our situational-dependent pricing ensures predictability in both pricing and results

Austin, TX | Cleveland, OH | Los Angeles, CA | New York, NY | Tampa, FL | Washington, D.C.

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