



Wyse Advisors LLC

Wyse Advisors is a full-service restructuring and M&A firm who advises & navigates clients through distressed and special situation events.

THE WYSE ADVANTAGE: M&A & FINANCING

At Wyse Advisors, we thrive on fostering a powerful collaborative partnership with our clients, especially during transformative M&A engagements. Embracing each unique situation, we are renowned for our expertise in navigating executive teams, board members, and stakeholders through unforeseen challenges and conflicts. Our M&A advisory services are thoughtfully crafted to address specialized needs, seamlessly aligning with your strategic objectives. Clients harness the expertise of our M&A deal team, which excel in proficiently addressing strategic plans, special situations and market conditions. With an unwavering focus on driving positive change and achieving long-term success, rest assured that Wyse Advisors will be your trusted guide, navigating the intricacies of M&A with confidence and ensuring a flourishing future for your organization.



M&A

- Our team of professionals, with strong banking and transaction experience, navigate each company through a competitive process to achieve superior market returns
- We identify target companies to suit your investment criteria and negotiate on the behalf of investors and financial sponsors



Financings and Negotiating Lender Terms

- During times of distress, we deploy our in-depth credit knowledge to restructure your capital structure and enhance your firm's balance sheet
- Draw upon strong lender relationships to secure financing to suit the situation's needs



Flexible Engagement & Pricing Structure

- Proven track record of implementing tailored solutions for middle market companies
- Our situational-dependent pricing ensures predictability in both pricing and results

Austin, TX | Cleveland, OH | Los Angeles, CA | New York, NY | Tampa, FL | Washington, D.C.

Contact us: inquiry@wyseadvisorsllc.com | www.wyseadvisorsllc.com

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