



Wyse Advisors LLC

Wyse Advisors is a full-service restructuring and M&A firm who advises & navigates clients through distressed and special situation events.

THE WYSE ADVANTAGE: PERFORMANCE ADVISORY

At the center of our firm's identity is the principle of fostering collaboration between our team and our clients. Our Performance Advisory solutions are hand tailored by our senior partners with the support of a tenured deal team. Whether it is supply-chain optimization, supporting new revenue streams, or delivering a strategic roadmap, our client references for Performance Advisory reflect how we deliver for companies encountering unexpected challenging situations.



Collaboration & Engagement

- Facilitate discussions and improve relationship with executive teams, board members, and financial partners
- Enable accurate financial reporting to improve quality and consistency for third party confidence



Strategy Development & Validation

- Identify various options to achieve sustainable company growth while maximizing profitability
- Determine the capital needs to improve sustainable growth & initiate value chain partnerships



Post Integration

- Design and execute sustainable go-forward strategies while developing plans for integration and successful transitions
- Develop KPIs for all stakeholders and implement objectives with management to improve financial performance of the combined companies



Flexible Engagement & Pricing Structure

- A team of experts delivering tailored solutions for middle-market companies
- Our situational-dependent pricing ensures predictability in both pricing and results

Austin, TX | Cleveland, OH | Los Angeles, CA | New York, NY | Tampa, FL | Washington, D.C.

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